

Student Investment Idea Contest

The Boston Investment Conference invites all college and graduate students to submit ideas for the 7th Annual Boston Investment Conference, to be held Wednesday, September 26, 2018. This conference brings together some of the best investment minds in the business to share their expertise and insights, with proceeds benefitting Boston Children's Hospital.

The Winner and Finalist will receive an all-day VIP ticket to the conference. The Winner will receive an interview with each of the following firms:

**The Baupost Group
Fidelity Investments
Putnam Investments
Whale Rock Capital**

To submit an idea please review the following deadlines:

- **Submission Deadline: 12 Noon ET, Monday, September 17, 2018**
- **Winner & Finalist Notified: Wednesday, September 19, 2018**
- **Conference Date: Wednesday, September 26, 2018**

Please visit our website www.bostoninvestmentconference.com
Contact us at: bostoninvestmentconference@chtrust.org

Student Investment Idea Contest

DEADLINE

All ideas must be submitted to bostoninvestmentconference@chtrust.org by:
12 Noon ET, Monday, September 17, 2018

FORMAT OF SUBMISSION

- Up to 4 pages of text outlining the investment thesis, price target and key points, risks
- Up to 2 additional pages for models and/or exhibits including financial projections, valuation and other factors
- Text must be 11 point, Times New Roman
- Submission must be in PDF format
- Include your name, school and age in the bottom section on each page of your submission

RULES

- Investment idea can be any marketable security with a market capitalization above \$500 million USD as of August 5th
- Investment idea on one publicly traded security, long only
- Investment idea should be focused on a 1-year time horizon and beyond
- Only one submission per student; only one student per submission

PRIZE

Winner:

- VIP ticket to the conference (\$5,000 value)
- Interviews at each of the judges' investment firms
- Public recognition at the conference

Finalist:

- VIP ticket to the conference (\$5,000 value)
- Public recognition at the conference

NOTIFICATION

- The winner and finalist will be notified by email on Wednesday, September 19, 2018

A special thank you to our judges: Josh Greenhill, The Baupost Group; Chuck Myers, Fidelity Investments; Shep Perkins, Putnam Investments; and Alex Sacerdote, Whale Rock Capital